



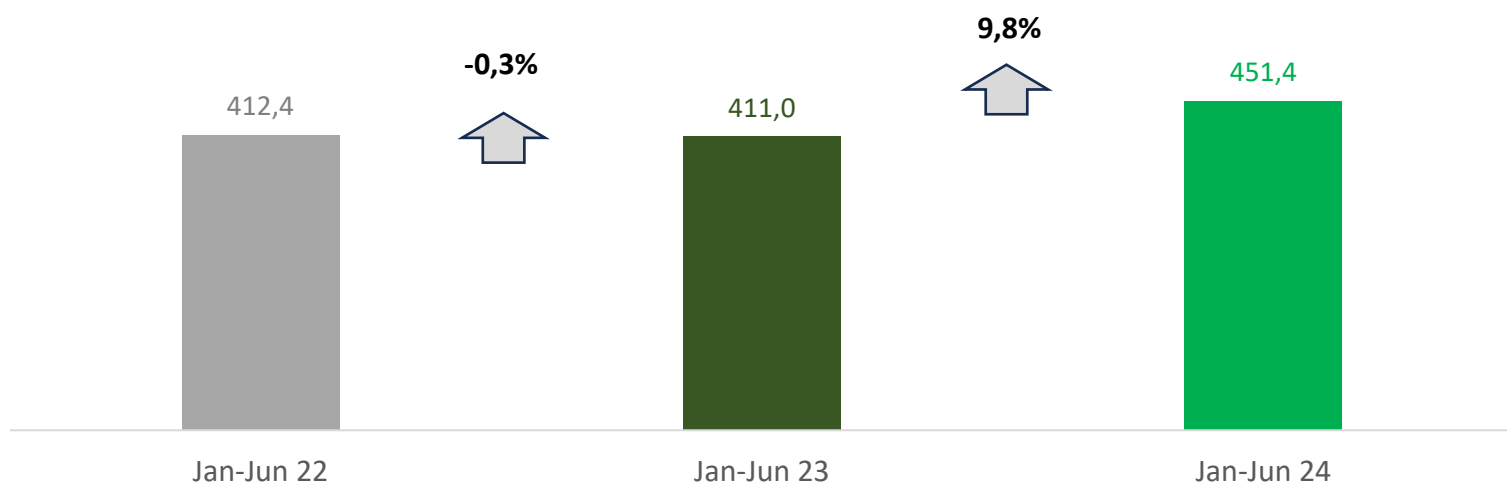
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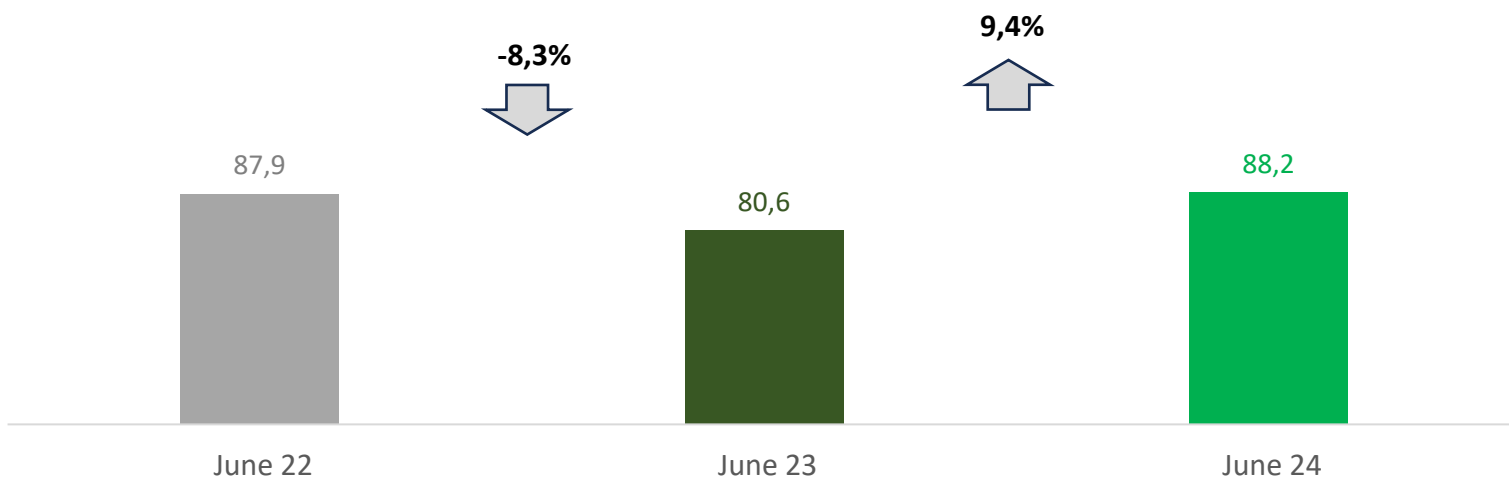
BEER, MALT, BARLEY MARKET REVIEW

Jan-Jun 2024

Production of beer and beer drinks in Jan-Jun , million dal

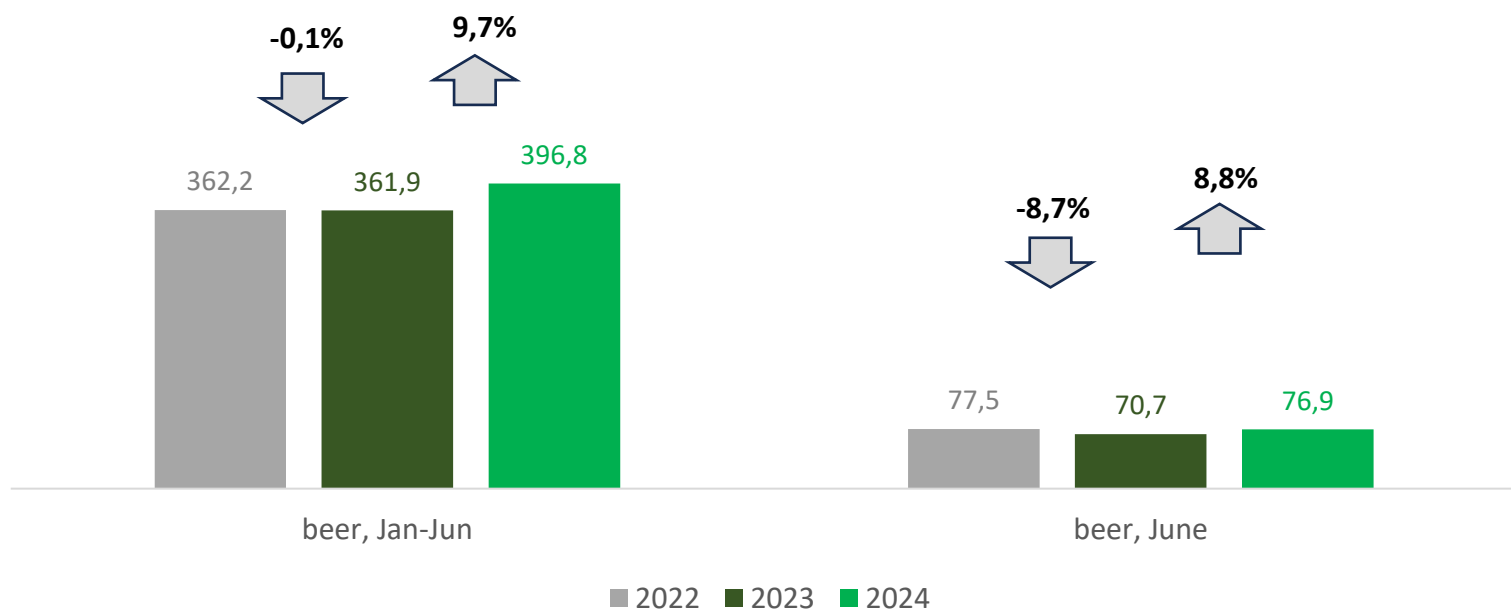


Production of beer and beer drinks in June, million dal

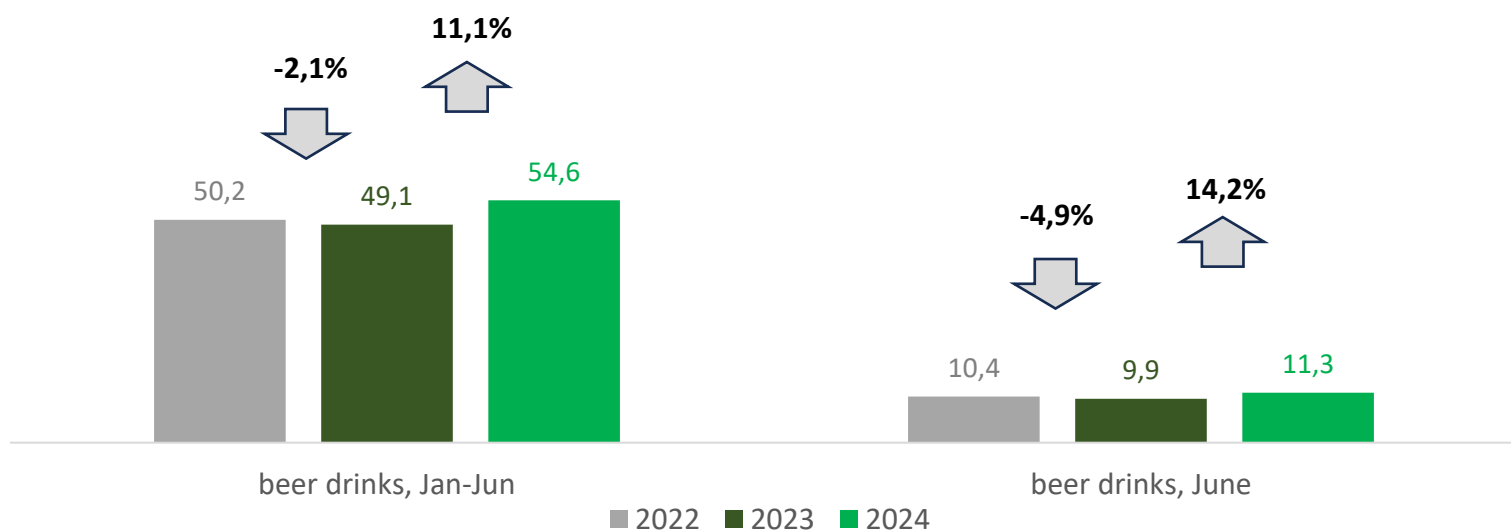


The production of beer and beer drinks in Jan-Jun 2024 increased by +9.8% compared to 2023. This growth can be attributed to a low base in 2023 and the legalization of part of the market.

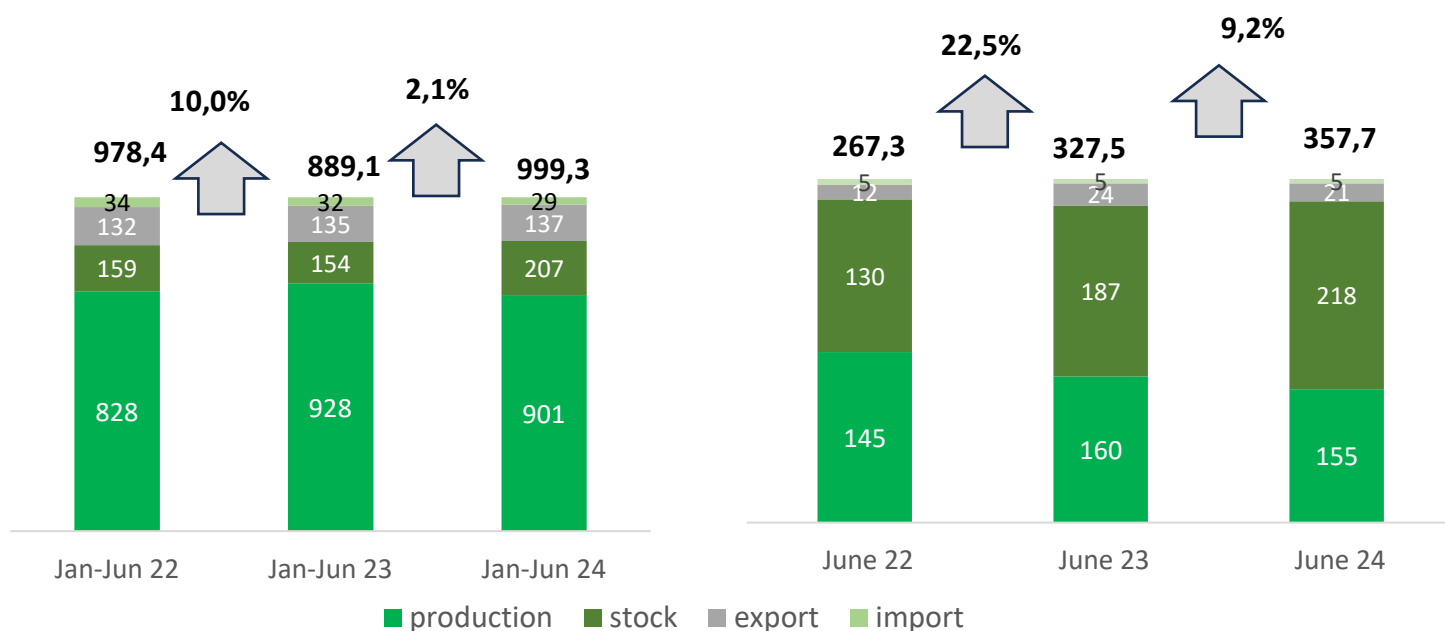
Beer production in Jan-Jun, million dal



Production of beer drinks in Jan-Jun , million dal



Total malt resources in Russia, thousand tons
(production - export + import + stock)

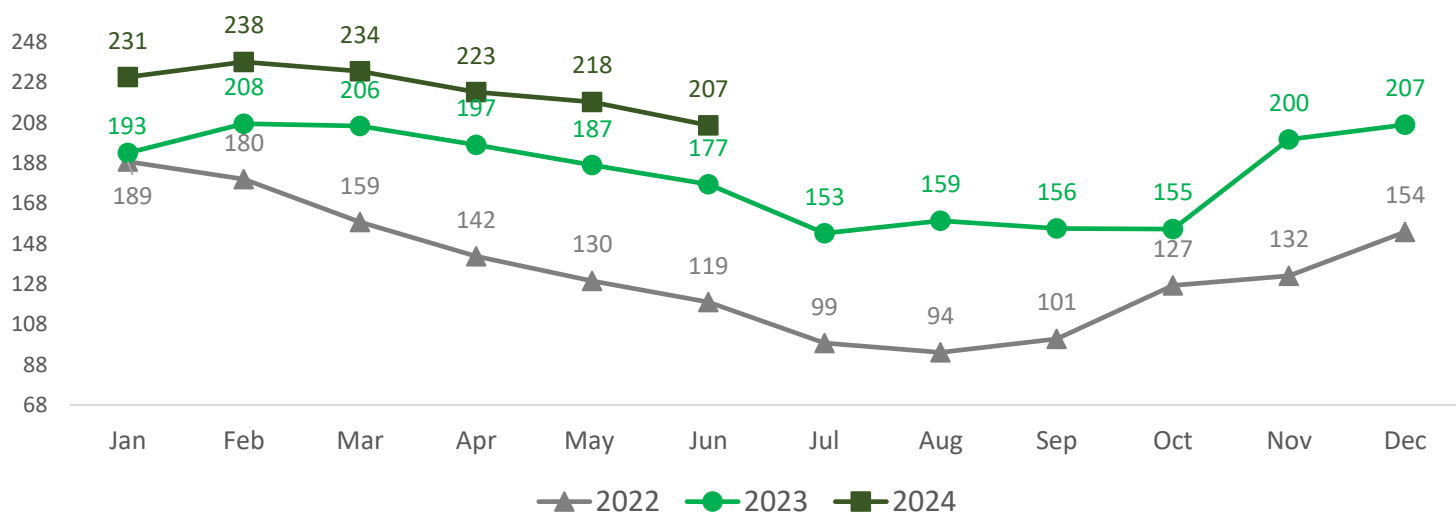


The structure of malt production in Jan-Jun 2024 ,
thousand tons

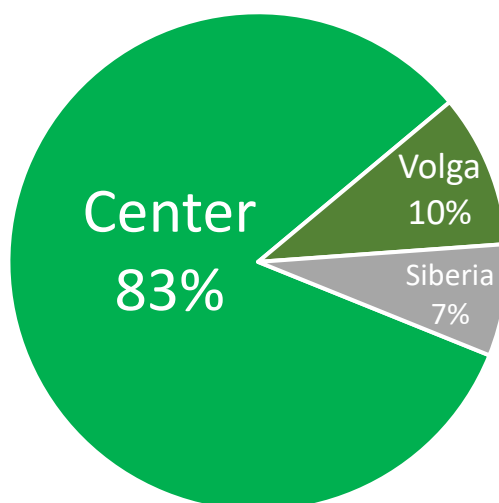


Total malt resources raised by +2,1% in January-June 2024 compared to the same period in 2023, due to an oversupply of malt from producers and increased exports.

Malt stocks at manufacturing enterprises in the Russian Federation, thousand tons



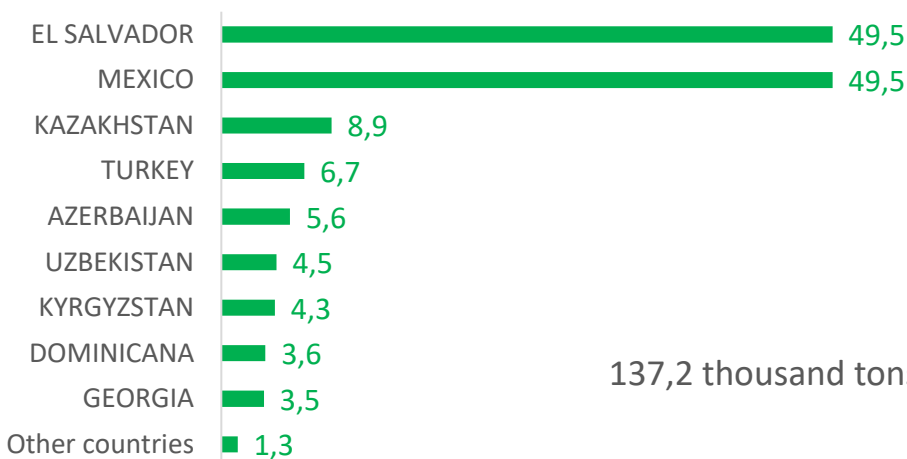
Distribution of Stocks by Federal Districts in June 2024



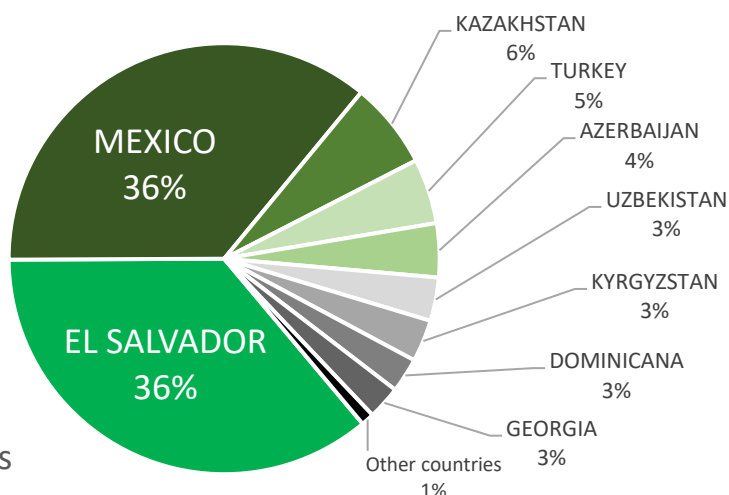
Malt stocks in manufacturers' warehouses decreased by -5% in June 2024 compared to the same period in 2023.

In terms of the quantity of stocks, the largest increase is in the Central Federal District, where most malt producers are located. The increase in malt stocks may be due to the high yield of barley in 2023.

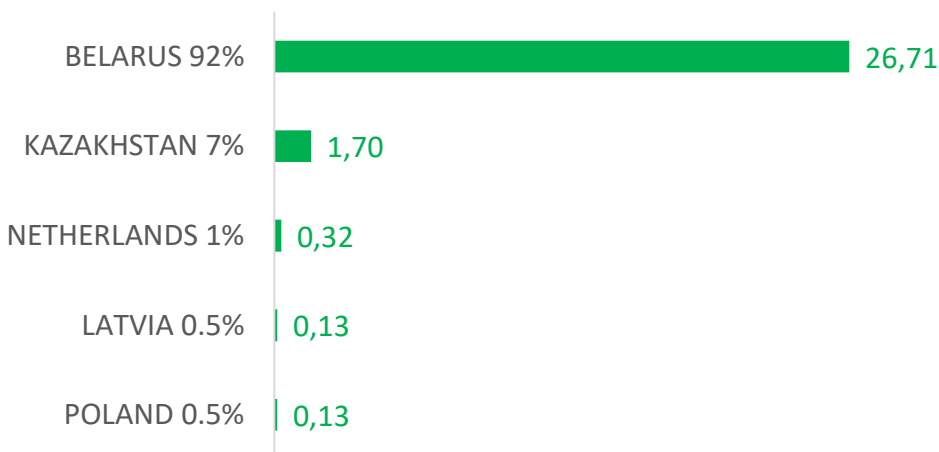
Malt exports from the Russia Jan-Jun 2024,
thousand tons



137,2 thousand tons of malt exported in Jan-Jun 2024



Malt imports in Jan-Jun 2024, thousand tons



29 thousand tons of
malt were imported in
Jan-Jun 2024

According to the results of January-June 2024, malt exports increased by +1.4%, malt imports decreased by -9.4% compared to the same period in 2023. In June 2024, exports to Turkey, Uzbekistan and the Dominican Republic increased significantly. A small amount of malt was imported after a long break from Poland, Latvia and the Netherlands.

The presentation materials have been prepared only for informational purposes.

We will be grateful for feedback on this review.

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